

AVIOR CAPITAL MARKETS HOLDINGS LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2015/086358/06)

Share Code: AVR

ISIN: ZAE000211637

("Avior Holdings" or "the Company")

NO CHANGE STATEMENT, DISTRIBUTION OF 2018 INTEGRATED ANNUAL REPORT, NOTICE OF ANNUAL GENERAL MEETING AND B-BBEE ANNUAL COMPLIANCE REPORT

1. NO CHANGE STATEMENT AND DISTRIBUTION OF 2018 INTEGRATED ANNUAL REPORT

- 1.1. Shareholders of Avior Holdings ("**Shareholders**") are hereby advised that the 2018 integrated annual report ("**2018 IAR**"), which incorporates the consolidated audited annual financial statements for the year ended 30 April 2018, has been distributed to Shareholders and made available for download from the Company's website (<https://avior.co.za/investor-centre/financials/>) today, 31 August 2018.
- 1.2. The consolidated audited annual financial statements forming part of the 2018 IAR contain no modifications and/or changes to the audited provisional results which were announced by the Company on the JSE Limited's ("**JSE**") Stock Exchange News Service ("**SENS**") dated, 27 July 2018.

2. NOTICE OF ANNUAL GENERAL MEETING

- 2.1. Notice is hereby given that the annual general meeting of Shareholders will be held in the main boardroom on Tuesday, 09 October 2018, at 10:00, at the Company's registered address located at 11th Floor, South Tower, 140 West Street, Sandton, Johannesburg ("**the AGM**"), for purposes of Shareholders considering and if deemed fit, approving, the formal business contained in the notice of AGM, which forms part of the 2018 IAR.
- 2.2. Shareholders should take note of the following salient dates and times applicable to the AGM:

EVENT	DATE
Record date to determine which Shareholders are entitled to receive the notice of AGM (" Notice Record Date ") on	Friday, 31 August 2018
Distribution of the 2018 IAR (including it being made available for download from the Company's website (https://avior.co.za/investor-centre/financials/) on	Friday, 31 August 2018
Last date to trade in order to be eligible to attend and vote at the AGM on	Tuesday, 25 September 2018
Record date to determine which Shareholders are entitled to attend and vote at the AGM (" Voting Record Date ") on	Friday, 28 September 2018
Deadline for submission of forms of proxy for the AGM at 10:00 on	Friday, 05 October 2018
AGM held at 10:00 on	Tuesday, 09 October 2018
Results of the AGM announced on SENS on	Wednesday, 10 October 2018

3. AVAILABILITY OF B-BBEE COMPLIANCE REPORT

Shareholders are further advised that the annual compliance report pursuant to section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act, No 46 of 2013, will be made available on Avior Holdings' website by latest close of business 30 September 2018. A further SENS notification will be distributed notifying shareholders accordingly.

Sandton
31 August 2018

Designated Advisor:
Pallidus Capital Proprietary Limited