

**AVIOR CAPITAL MARKETS HOLDINGS LIMITED***(previously Jamispan Proprietary Limited)*

Incorporated in the Republic of South Africa

Registration number: 2015/086358/06

Share Code: AVR

ISIN: ZAE000211637

("Avior Holdings" or "the Company")

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**RESULTS OF THE ANNUAL GENERAL MEETING**

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Shareholders of Avior Holdings ("**Shareholders**") are hereby advised that all the ordinary and special resolutions tabled at the annual general meeting of Avior Holdings held on Wednesday, 13 September 2017 ("**AGM**"), were passed by the requisite majority of votes of Shareholders present in person or represented by proxy. The total number of shares present/represented, including proxies, at the AGM was 96.67% of Avior Holding's issued share capital as at Friday, 08 September 2017, being the Voting Record Date.

The detailed voting results of the AGM are set out below:

	<b>Votes for resolution as a percentage of total number of shares voted at the AGM (%)</b>	<b>Votes against resolution as a percentage of total number of shares voted at the AGM (%)</b>	<b>Number of shares voted at the AGM (%)</b>	<b>Number of shares voted as a percentage of the votes exercisable at the AGM (%)</b>	<b>Number of shares abstained as a percentage of the votes exercisable at the AGM (%)</b>
<b>ORDINARY RESOLUTION NUMBER 1:</b> Re-election of Marilyn Ramplin as director	140 753 300 being 99.53%	-	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%
<b>ORDINARY RESOLUTION NUMBER 2:</b> Re-election of Elias Masilela as director	140 753 300 being 99.53%	-	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%
<b>ORDINARY RESOLUTION NUMBER 3:</b> Re-election of Naeem Tilly as director	140 753 300 being 99.53%	-	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%
<b>ORDINARY RESOLUTION NUMBER 4:</b> Re-election of Kevin Mattison as director	138 471 000 being 97.92%	-	141 417 800 being 96.67%	138 471 000 being 94.66%	2 946 800 being 2.01%

<b>ORDINARY RESOLUTION NUMBER 5:</b> Re-election of Peter Koutromanos as director	138 471 000 being 97.92%	-	141 417 800 being 96.67%	138 471 000 being 94.66%	2 946 800, being 2.01%
<b>ORDINARY RESOLUTION NUMBER 6:</b> Appointment/Re-appointment of the members of the audit and risk committee: Marilyn Ramplin	140 753 300 being 99.53%	-	141 417 800 being 96.67%	140 753 300 being 96.22%	2 946 800, being 2.01%
<b>ORDINARY RESOLUTION NUMBER 7:</b> Appointment/Re-appointment of the members of the audit and risk committee: Elias Masilela	140 753 300 being 99.53%	-	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%
<b>ORDINARY RESOLUTION NUMBER 8:</b> Re-Appointment of Auditor	140 753 300 being 99.53%	-	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%
<b>ORDINARY RESOLUTION NUMBER 9:</b> General Authority to Issue Ordinary Shares for Cash	138 471 000 being 97.92%	2 282 300 being 1.61%	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%
<b>*ORDINARY RESOLUTION NUMBER 10:</b> Election of Octavia Matshidiso Matloa as director	140 063 600 being 100%	-	140 063 600 being 95.75%	140 063 600 being 95.75%	-
<b>*ORDINARY RESOLUTION NUMBER 11:</b> Appointment of the members of the audit and risk committee: Octavia Matshidiso Matloa	140 063 600 being 100%	-	140 063 600 being 95.75%	140 063 600 being 95.75%	-
<b>SPECIAL RESOLUTION NUMBER 1:</b> Financial Assistance	138 471 000 being 97.92%	2 282 300 being 1.61%	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%

to Related and Inter-Related Parties					
<b>SPECIAL RESOLUTION NUMBER 2:</b> Financial Assistance for the Subscription and/or Purchase of Shares in the Company or a Related or Inter-Related Company	138 471 000 being 97.92%	2 282 300 being 1.61%	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%
<b>SPECIAL RESOLUTION NUMBER 3:</b> Share Repurchases by Avior Holdings and its Subsidiaries	138 471 000 being 97.92%	2 282 300 being 1.61%	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%
<b>SPECIAL RESOLUTION NUMBER 4:</b> Approval of Remuneration of Non-Executive Directors	140 753 300 being 99.53%	-	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%
<b>SPECIAL RESOLUTION NUMBER 5:</b> Amendment of the Company's MOI	140 753 300 being 99.53%	-	141 417 800 being 96.67%	140 753 300 being 96.22%	664 500 being 0.45%

Johannesburg

15 September 2017

**DESIGNATED ADVISOR:**

Pallidus Capital Proprietary Limited